

**Coastal Water Authority
Summary of Rebtable Arbitrage and Yield Restriction
As of December 31, 2023**

Final Numbers*

Delivery Date	Par Amount	Issue Description	Bond Yield	Rebtable Arbitrage/ Yield Restriction	Rebtable Arbitrage/ Yield Restriction	Upcoming Payments	
				Liability 12/31/2022	Liability 12/31/2023	Next IRS Calc Date**	Next IRS Pay Date**
2/26/2009	\$28,000,000	Contract Revenue Bonds, Series 2009 (Luce Bayou Project)	4.234000%	(1)	(1)	--	--
7/15/2010	\$5,115,000	Contract Revenue Bonds, Series 2010 (Luce Bayou Project)	3.675100%	(1)	(1)	--	--
12/14/2010	\$38,900,000	Contract Revenue Refunding Bonds, Series 2010 (City of Houston Projects)	3.130284%	(1,721,029.50)	(1,678,412.86)	12/14/2025	2/12/2026
3/1/2013	\$28,754,000	State Participation Funding with TWDB, Series 2013 (Luce Bayou Interbasin Transfer Project)	5.060640%	(7,997,887.38)	(8,423,355.35)	3/1/2028	5/1/2028
12/15/2014	\$38,415,000	Contract Revenue Refunding Bonds, Series 2014 (City of Houston Projects)	2.886059%	(615,135.43)	(547,707.50)	12/15/2024	2/13/2025
12/1/2015	\$66,565,000	State Participation Funding with TWDB, Series 2015 (Luce Bayou Interbasin Transfer Project)	3.207060%	(3,446,759.07)	(3,526,154.67)	12/1/2025	1/30/2026
11/16/2016	\$136,460,000	State Participation Funding with TWDB, Series 2016 (Luce Bayou Interbasin Transfer Project)	2.444465%	(3,734,324.55)	(3,825,134.85)	11/16/2026	1/15/2027
11/15/2017	\$96,975,000	State Participation Funding with TWDB and Contract Revenue Bonds, Series 2017 (Luce Bayou Interbasin Transfer Project)	2.801025%	(5,536,248.19)	(4,607,380.01)	11/15/2027	1/1/2028
Total Cumulative Liability				\$0.00	\$0.00		

(1) Funds spent. Negative liability. As long as the debt service fund remains bona fide, no further calculations should be required.

***Unless otherwise noted, all liabilities represent annual estimations of the rebate and yield restriction amounts as of your current fiscal year end.**

****Next IRS pay date represents potential payments that are upcoming as of the current fiscal year end. Actual IRS calculation dates and payment dates may be accelerated as a result of refundings/ defeasances occurring after the date of this summary.**