

2015 HB 1378: Local Government Transparency  
 Coastal Water Authority  
 Summary

Political Subdivision	Most Recent Fiscal Year Ending	Contact Information
Coastal Water Authority 1801 Main Street, Suite 800 Houston, TX 77002 <a href="http://www.coastalwaterauthority.org">www.coastalwaterauthority.org</a>	12/31/2022	John Baldwin Chief Financial Officer <a href="mailto:jbaldwin@coastalwaterauthority.org">jbaldwin@coastalwaterauthority.org</a> 713-658-9020

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Principal & Interest Required to Pay All Outstanding Debt Obligations	Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Principal & Interest Required to Pay All Outstanding Debt Obligations
Debt Outstanding	\$ 391,724,000	\$ 391,724,000	\$ 727,100,836	\$ -	\$ -	\$ -
Authorized but Unissued	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total</b>	<b>\$ 391,724,000</b>	<b>\$ 391,724,000</b>	<b>\$ 727,100,836</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

Coastal Water Authority  
 Individual Outstanding Debt Obligations  
 As of 12/31/2021

<u>Credit</u>	<u>Tax Supported?</u>	<u>Description</u>	<u>Original Par Amount</u>	<u>Total Proceeds</u>	<u>Spent Proceeds</u>	<u>Unspent Proceeds</u>	<u>Principal Outstanding</u>	<u>Interest to Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Stated Purpose for Which the Debt was Authorized</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>	<u>Notes</u>
<b>Tax Supported General Obligation Debt</b>																
		None	-	-	-	-	-	-	-	-						
<b>City of Houston Contract (City of Houston Project)</b>																
No		Contract Rev Bds (City of Houston Project) Ser 2010	38,900,000	43,213,277	43,213,277	-	14,010,000	1,596,000	15,606,000	12/15/2025	Refunding	AA+	NR	AA	NR	
No		Contract Rev Bds (City of Houston Project) Ser 2014	38,415,000	42,231,743	42,231,743	-	30,560,000	8,761,994	39,321,994	12/15/2034	Refunding	AA+	NR	AA	NR	
			77,315,000	85,445,020	85,445,020	-	44,570,000	10,357,994	54,927,994							
<b>City of Houston Contract (Luce Bayou Project)</b>																
No		Contract Rev Bds (Luce Bayou Project) Ser 2009	28,000,000	28,000,000	28,000,000	-	17,650,000	1,774,753	19,424,753	12/15/2028	Luce Bayou Project Costs	NR	NR	NR	NR	
No		Contract Rev Bds (Luce Bayou Project) Ser 2010	5,115,000	5,115,000	5,115,000	-	3,850,000	428,535	4,278,535	6/15/2030	Luce Bayou Project Costs	NR	NR	NR	NR	
No		Tx Water Develop Bd State Participation 2013	28,754,000	28,754,000	25,860,228	2,893,772	28,754,000	31,343,787	60,097,787	12/15/2046	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Tx Water Develop Bd State Participation 2015	66,565,000	66,565,000	66,292,004	272,996	66,565,000	72,093,111	138,658,111	6/15/2050	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Tx Water Develop Bd State Participation 2016	136,460,000	136,460,000	136,349,149	110,851	136,460,000	135,242,806	271,702,806	6/15/2051	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Tx Water Develop Bd State Participation 2017	72,795,000	72,795,000	25,189,658	47,605,342	72,795,000	75,989,860	148,784,860	6/15/2052	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Contract Rev bds (Luce Bayou Project) Ser 2017	24,180,000	24,180,000	24,179,461	539	21,080,000	8,145,990	29,225,990	6/15/2047	Luce Bayou Project Costs	NR	NR	NR	NR	
			361,869,000	361,869,000	310,985,500	50,883,500	347,154,000	325,018,842	672,172,842							