

2015 HB 1378: Local Government Transparency
 Coastal Water Authority
 Summary

Political Subdivision	Most Recent Fiscal Year Ending	Contact Information
Coastal Water Authority 1801 Main Street, Suite 800 Houston, TX 77002 www.coastalwaterauthority.org	12/31/2021	John Baldwin Chief Financial Officer jbaldwin@coastalwaterauthority.org 713-658-9020

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Principal & Interest Required to Pay All Outstanding Debt Obligations	Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Principal & Interest Required to Pay All Outstanding Debt Obligations
Debt Outstanding	\$ 399,774,000	\$ 399,774,000	\$ 743,934,514	\$ -	\$ -	\$ -
Authorized but Unissued	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ 399,774,000	\$ 399,774,000	\$ 743,934,514	\$ -	\$ -	\$ -

Coastal Water Authority
 Individual Outstanding Debt Obligations
 As of 12/31/2021

<u>Credit</u>	<u>Tax Supported?</u>	<u>Description</u>	<u>Original Par Amount</u>	<u>Total Proceeds</u>	<u>Spent Proceeds</u>	<u>Unspent Proceeds</u>	<u>Principal Outstanding</u>	<u>Interest to Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Stated Purpose for Which the Debt was Authorized</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>	<u>Notes</u>
Tax Supported General Obligation Debt																
		None	-	-	-	-	-	-	-	-						
City of Houston Contract (City of Houston Project)																
No		Contract Rev Bds (City of Houston Project) Ser 2010	38,900,000	43,213,277	43,213,277	-	17,170,000	2,454,500	19,624,500	12/15/2025	Refunding	AA+	NR	AA	NR	
No		Contract Rev Bds (City of Houston Project) Ser 2014	38,415,000	42,231,743	42,231,743	-	31,700,000	10,066,575	41,766,575	12/15/2034	Refunding	AA+	NR	AA	NR	
			77,315,000	85,445,020	85,445,020	-	48,870,000	12,521,075	61,391,075							
City of Houston Contract (Luce Bayou Project)																
No		Contract Rev Bds (Luce Bayou Project) Ser 2009	28,000,000	28,000,000	28,000,000	-	20,330,000	2,333,342	22,663,342	12/15/2028	Luce Bayou Project Costs	NR	NR	NR	NR	
No		Contract Rev Bds (Luce Bayou Project) Ser 2010	5,115,000	5,115,000	5,115,000	-	4,280,000	532,816	4,812,816	6/15/2030	Luce Bayou Project Costs	NR	NR	NR	NR	
No		Tx Water Develop Bd State Participation 2013	28,754,000	28,754,000	24,838,827	3,915,173	28,754,000	32,678,540	61,432,540	12/15/2046	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Tx Water Develop Bd State Participation 2015	66,565,000	66,565,000	66,295,206	269,794	66,565,000	73,364,153	139,929,153	6/15/2050	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Tx Water Develop Bd State Participation 2016	136,460,000	136,460,000	134,314,444	2,145,556	136,460,000	137,232,934	273,692,934	6/15/2051	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Tx Water Develop Bd State Participation 2017	72,795,000	72,795,000	17,349,480	55,445,520	72,795,000	76,815,577	149,610,577	6/15/2052	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Contract Rev bds (Luce Bayou Project) Ser 2017	24,180,000	24,180,000	24,179,467	533	21,720,000	8,682,077	30,402,077	6/15/2047	Luce Bayou Project Costs	NR	NR	NR	NR	
			361,869,000	361,869,000	300,092,424	61,776,576	350,904,000	331,639,439	682,543,439							